

## **Shareholding Pattern**

### **Modern Dairies Limited**

#### **General Information**

Scrip code	519287
NSE Symbol	NOTLISTED
MSEI Symbol	NOTLISTED
ISIN	INE617B01011
Whether company is SME	false
Class of Security	Equity Shares
Type of report	Quarterly
Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment)	31-12-2025
Shareholding pattern filed under	Regulation 31 (1) (b)
Whether the listed entity is Public Sector Undertaking (PSU)?	false

### Declaration

Serial No.	Particular	Yes / No	Promoter and Promoter Group	Public shareholder	Non Promoter- Non Public
1	Whether the Listed Entity has issued any partly paid up shares?	false	false	false	false
2	Whether the Listed Entity has issued any Convertible Securities ?	false	false	false	false
3	Whether the Listed Entity has issued any Warrants ?	true	true	false	false
4	Whether Listed Entity has granted any ESOPs, which are outstanding?	false	false	false	false
5	Whether the Listed Entity has any shares against which depository receipts are issued?	false	false	false	false
6	Whether the Listed Entity has any shares in locked-in?	true	true	false	false
7	Whether any shares held by promoters are encumbered under 'Pledge'?	false	false		
8	Whether any shares held by promoters are encumbered under 'Non-Disposal Undertaking'?	false	false		
9	Whether any shares held by promoters are encumbered, other than by way of Pledge or NDU, if any?	false	false		
10	Whether company has equity shares with differential voting rights?	false	false	false	false
11	Whether the listed entity has any significant beneficial owner?	false			

**Table I - Summary Statement holding of specified securities**

Note : Data will be automatically populated from shareholding pattern sheet - Data Entry Restricted in this sheet

Category (I)	Category of shareholder (II)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No of Voting (XIV) Rights	Total as a % of (A+B+C)	No. Of Shares Underlying Outstanding convertible securities(XA)	No. of Shares Underlying Outstanding Warrants (XB)	No. Of Outstanding ESOP Granted (XC)	No. of Shares Underlying Outstanding convertible securities, No. of Warrants and ESOP etc. (X) = (XA+XB+XC)	Total No. of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI) = (VII)+X	Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XII) = (VII)+(X)As a % of (A+B+C2)	Number of Locked in shares (XIII)	Number of Shares pledged (XIV)	Non-Disposal Undertaking (XV)	Other encumbrances, if any (XVI)	Total No. of Shares encumbrated (XVII) (XIV+XV)		
								Class eg:X	Class eg:Y	Total															
(A)	Promoter & Promoter Group	11	12959879			12959879	50.59%	12959879	12959879	50.59%			6300000		6300000	19259879	60.34%	2300000	17.75%						
(B)	Public	16930	12659982			12659982	49.41%	12659982	12659982	49.41%						12659982	39.66%								
(C)	Non Promoter-Non Public																								
(C1)	Shares underlying DRS																								
(C2)	Shares held by Employee Trusts																								
	Total	16941	25619861			25619861	100.00%	25619861	25619861	100.00%			6300000		6300000	31919861	100.00%	2300000	8.98%						

## Shareholding Pattern



	Central / State Government is a promoter																												
	Sub-Total (B)(3)																												
(4)	Non-institutions																												
(a)	Associate companies / Subsidiaries																												
(b)	Directors and their relatives (excluding independent directors and nominee directors)																												
(c)	Key Managerial Personnel																												
(d)	Relatives of promoters (other than 'immediate relatives' of promoters disclosed under 'Promoter and Promoter Group' category)																												
(e)	Trusts where any person belonging to 'Promoter and Promoter Group' category is 'trustee', 'beneficiary', or 'author of the trust'																												
(f)	Investor Education and Protection Fund (IEPF)																												
(g)	Resident Individuals holding nominal share capital up to Rs. 2 lakhs			16403	6588215			6588215	25.72%	6588215	6588215	25.72%						6588215	20.64%										
(h)	Resident Individuals holding nominal			57	4861733			4861733	18.98%	4861733	4861733	18.98%						4861733	15.23%										
Searial No.	Category & Name of the Shareholders (I)	Category	Category / More than 1 percentage	Bank Name	No of the Shareholders (III)	No. Of fully paid up equity shares held (IV)	No. Of paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV) + (V) + (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. Of Voting (XIV) Rights	Total as a % of Total Voting rights	No. Of Shares Underlying Outstanding convertible securities (XA)	No. Of Shares Underlying Outstanding Warrants (XB)	No. Of Outstanding ESOP Granted (XC)	No.of Shares Underlying Outstanding convertible securities, No. of Warrants and ESOP etc. (X) = (XA+XB+XC)	Total No. of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI) = (VII+X) As a % of(A+B+C2)	Shareholding , as a % assuming full conversion of convertible securities( as a percentage of diluted share capital) (XII)= (VII)+(X) As a % of(A+B+C2)			Number of Locked in shares (XIII))		Number of Shares pledged (XIV)		N Dis Unde (:	
											Class eg:X	Class eg:Y	Total																
											No. (a)	No. (a)	No. (a)																
(j)	Foreign Nationals																												
(k)	Foreign Companies																												
(l)	Bodies Corporate			60	214964			214964	0.84%	214964	214964	0.84%						214964	0.67%										



**Table VI - Statement showing foreign ownership limits**

Particular	Approved limits(%)	Limits utilized(%)
As on shareholding date	34.00%	0.30%
As on the end of previous 1st quarter	34.00%	0.27%
As on the end of previous 2nd quarter	34.00%	0.71%
As on the end of previous 3rd quarter	34.00%	0.33%
As on the end of previous 4th quarter	34.00%	0.87%

Serial No.	Category & Name of the Shareholders (I)	Category	Category / More than 1 percentage	Bank Name	No of the Shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Party paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV) + (V) + (VI)	Shareholding as a % of total no. of shares (calculated per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. Of Shares Underlying Outstanding convertible securities (XA)	No. of Shares Underlying Outstanding Warrants (XB)	No. Of Outstanding ESOP Granted (XC)	No. of Shares Underlying Outstanding convertible securities, No. of Warrants and ESOP etc. (X) = (XA+XB+XC)	Total No. of shares on fully diluted basis (including convertible warrants, ESOP, Convertible Securities etc.) (XI) = (VII+X)	Shareholding , as a % assuming full conversion of convertible securities( as a percentage of diluted share capital) (XII) = (VII)+(X) As a % of(A+B+C2)	Number of Locked in shares (XIII)	Number of Shares pledged (XIV)	N Dis Under (:							
											No of Voting (XIV) Rights																		
											Class eg:X	Class eg:Y	Total																
																			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)						