

Format of holding of specified securities

1. Name of Listed Entity: MODERN DAIRIES LIMITED (CIN:L74899HR1992PLC032998)
2. Scrip Code BSE-519287 Name of Scrip -,- Class of Security Equity
3. Share Holding Pattern Filed under : Reg. 31(1)(a)/Reg. 31(1)(b)/Reg. 31(1)(c)
 - a. If under 31 (1)(b) then indicate the report for Quarter ending: 31/03/2025
 - b. If under 31(1)(c) then indicate date of allotment/extinguishment

4. **Declaration** : The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in Locked-in?	Yes	
5	Whether any shares held by promoters are pledge or otherwise encumbered?		No

* If the Listed Entity selects the option 'No' for the questions above, the column for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5. The tabular format for disclosure of holding of specified securities is as follows:-

MODERN DAIRIES LIMITED

Table I - Summary Statement holding of specified securities as on 31/03/2025

Category (I)	Category of shareholder (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII)=(IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)				No of shares Underlying outstanding convertible securities (including Warrants) (X)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
								No of Voting Rights			Total as a % of (A+B+C)			No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	
								Class eg:x	Class eg:y	Total								
(A)	Promoter & Promoter group	12	12959879	0	0	12959879	50.5853	12959879	0	12959879	50.5853	6300000	60.3382	8062079	62.2079	0	0.0000	12959879
(B)	Public	16955	12659982	0	0	12659982	49.4147	12659982	0	12659982	49.4147	0	39.6618	0	0.0000	NA	0.0000	11006830
(C)	Non Promoter - Non Public															NA		
(C1)	Shares underlying DRs						NA									NA		
(C2)	Shares held by Employee Trusts															NA		
	Total	16967	25619861	0	0	25619861	100.0000	25619861	0	25619861	100.0000	6300000	100.0000	8062079	31.4681			23966709

Note: 1. The Company has allotted 8600000 Warrants, convertible into equivalent number of equity shares, on a preferential basis on March 13, 2025 to Promoters and Promoter Group of the Company. However, as of the end of the quarter on March 31, 2025, these securities are under process for corporate action with NSDL.

2. Further, 2300000 Warrants out of the above said 8600000 Warrants have been converted to the equivalent number of Equity Shares of the Company (i.e. 23,00,000 Equity Shares) on exercise of the right of conversion by the Allottees, as approved through a circular resolution of Allotment Committee dated 20.03.2025. The corporate action for the dematerialization of these securities is currently pending, as the Company is in the process of filing a listing application with BSE.

3. For transparency and to present a more realistic view of the post allotment shareholding structure, the company has included these securities in the disclosed shareholding pattern.

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Table II - Statement Showing shareholding pattern of the Promoter and Promoter Group as on 31/03/2025

(1)	Category & Name of the Shareholders (I)	Entity type i.e. promoter OR promoter group entity (except promoter)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII)=(IV)+(V)+(VI)	Shareholding % calculated as per SCRR, 1957) As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)				No of shares Underlying outstanding convertible securities (as a percentage of diluted share capital) (X)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
									No of Voting Rights			Total as a % of Total Voting rights			No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	
									Class x	Class y	Total								
(a)	Indian Individuals/Hindu undivided Family		6	9340387	0	0	9340387	36.4780	9340387	0	9340387	36.4576	4000000	41.7933	7290187	78.0502	0	0.0000	9340387
	ALKA GOYAL	Promoter	1	3228972	0	0	3228972	12.6034	3228972	0	3228972	12.6034	800000	12.6222	2828972	87.6121	0	0.0000	3228972
	KRISHAN KUMAR GOYAL	Promoter	1	3097543	0	0	3097543	12.0904	3097543	0	3097543	12.0904	1200000	13.4635	2297343	74.1667	0	0.0000	3097543
	KRISHAN GOYAL (HUF)	Promoter Group	1	1480000	0	0	1480000	5.7768	1480000	0	1480000	5.7768	800000	7.1429	1280000	86.4865	0	0.0000	1480000
	ADITYA GOYAL	Promoter Group	1	883872	0	0	883872	3.4499	883872	0	883872	3.4499	1200000	6.5284	883872	100.0000	0	0.0000	883872
	AMARJIT GOYAL	Promoter	1	500000	0	0	500000	1.9516	500000	0	500000	1.9516	0	1.5664	0	0.0000	0	0.0000	500000
	AMARJIT GOYAL HUF Central Government/State Government(s)	Promoter	1	150000	0	0	150000	0.5855	150000	0	150000	0.5855	0	0.4699	0	0.0000	0	0.0000	150000
(b)	Financial Institutions/Banks												0	0.0000	0	0.0000	0	0.0000	0
(c)	Any Other (specify)												0	0.0000	0	0.0000	0	0.0000	0
(d)	Bodies Corporate		6	3619492	0	0	3619492	14.1277	3619492	0	3619492	14.1277	2300000	18.5448	771892	21.3280	0	0.0000	3619492
	CHANDIGARH FINANCE (P) LTD	Promoter Group	1	1271892	0	0	1271892	4.9645	1271892	0	1271892	4.9645	1500000	8.6839	771892	100.0000	0	0.0000	1271892
	SHREE GANESH INVESTMENT INDUSTRIES LTD	Promoter Group	1	720000	0	0	720000	2.8103	720000	0	720000	2.8103	0	2.2556	0	0.0000	0	0.0000	720000
	TIMES FINVEST COMMERCE LIMITED	Promoter Group	1	670000	0	0	670000	2.6152	670000	0	670000	2.6152	0	2.0990	0	0.0000	0	0.0000	670000
	NABHA COMMERCE PRIVATE LIMITED	Promoter Group	1	527600	0	0	527600	2.0593	527600	0	527600	2.0593	0	1.6529	0	0.0000	0	0.0000	527600
	BHARAT FORGING (P) LTD	Promoter Group	1	30000	0	0	30000	0.1171	30000	0	30000	0.1171	0	0.0940	0	0.0000	0	0.0000	30000
	MALA BUILDERS PRIVATE LIMITED	Promoter Group	1	400000	0	0	400000	1.5613	400000	0	400000	1.5613	800000	3.7594	0	0.0000	0	0.0000	400000
	Sub Total		12	12959879	0	0	12959879	45.7116	12959879	0	12959879	50.5853	6300000	60.3381	8062079	62.2080	0	0.0000	12959879
(2)	Foreign Individuals (Non-Resident Individuals/Foreign Individuals)												0	0.0000	0	0.0000	0	0.0000	0
(a)	Government												0	0.0000	0	0.0000	0	0.0000	0
(b)	Institutions												0	0.0000	0	0.0000	0	0.0000	0
(c)	Foreign Portfolio Investor												0	0.0000	0	0.0000	0	0.0000	0
(d)	Any Other (specify)												0	0.0000	0	0.0000	0	0.0000	0
(e)	Sub Total		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)		11	10659879	0	0	10659879	45.7116	10659879	0	10659879	45.7116	0	45.7116	8062079	75.6301	0	0.0000	10659879

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Table III - Statement Showing shareholding pattern of the Public shareholder as on 31/03/2025

Category & Name of the Shareholders (I)	Nos. of sharehold-ers (III)		Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII)=(IV)+(V)+(VI)	Sharehold- ing % calculate d as per SCRR. 1957) As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)				No of shares Underlying outstanding convertible securities (including Warrants) (X)	Total Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of A+B+C2)	Number of Locked in shares (XII)		Number of shares pledged or otherwise encumbered (XIII)		Number of equity shares held in demateriali- zed form (XIV)	Sub-categorization of shares (XV) Shareholding (No of shares) under		
	Nos. of fully paid up equity shares held (IV)	Total					No of Voting Rights		Total as a % of Total Voting rights	Number of Locked in shares (XII)			Number of shares pledged or otherwise encumbered (XIII)		Sub-Category (i)	Sub-Category (ii)		Sub-Category (iii)		
							Class x	Class y		No. (a)			As a % of total shares held (b)	No. (a)					As a % of total shares held (b)	
(l) Bodies Corporate	64	335103	0	0	335103	1.3080	335103	0	335103	1.3080	0	1.0498	0	0.0000	NA		320303	0	0	0
(m) Any Other (specify)																				
HUF	180	767367	0	0	767367	2.9952	767367	0	767367	2.9952	0	2.4040	0	0.0000	NA		766967	0	0	0
Clearing Member	9	40521	0	0	40521	0.1582	40521	0	40521	0.1582	0	0.1269	0	0.0000	NA		40521	0	0	0
Sub Total	16950	12650582	0	0	12650582	49.3780	12650582	0	12650582	49.3780	0	39.6323	0	0.0000	NA		11006630	0	0	0
Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)+(B)(4)	16955	12659982	0	0	12659982	49.4147	12659982	0	12659982	49.4147	0	39.6618	0	0.0000	NA		11006830	0	0	0
Details of the shareholders acting as persons in Concert																				
NIL																				

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Table IV - Statement Showing shareholding pattern of the Non Promoter - Non Public shareholder as on 31/03/2025

Category & Name of the Shareholders (I)	PAN (II)	No of shareholders (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII)=(IV)+(V)+(VI)	Shareholding % calculated as per SCRR, 1957) As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			Total as a % of Total Voting rights (X)	No of shares Underlying outstanding convertible securities (including Warrants) (X)	Total Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of A+B+C2)	Number of Locked in shares (XII)		Number of shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
								No of Voting Rights						No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	
								Class x	Class y	Total								
(1) Custodian / DR Holder																		
(2) Employee Benefit Trust/Employee Welfare Trust under SEBI (Share based Employee Benefits and Sweat Equity) Regulations, 2021																		
Total Non Promoter - Non Public Shareholding (C)=(C)(1)+(C)(2)			0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0

