Format of holding of specified securities

- 1. Name of Listed Entity: MODERN DAIRIES LIMITED (CIN:L74899HR1992PLC032998)
- 2. Scrip Code BSE-519287 Name of Scrip -,- Class of Security Equity
- 3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg. 31(1)(c)
 - a. If under 31 (1)(b) then indicate the report for Quarter ending: 31/03/2025
 - b. If under 31(1)(c) then indicate date of allotment/extinguishment

4. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes*	No*
	Whether the Listed Entity has issued any partly paid up shares?		No
	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
;	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in Locked-in?	Yes	
į.	Whether any shares held by promoters are pledge or otherwise encumbered?		No

^{*} If the Listed Entity selects the option 'No' for the questions above, the columus for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5. The tabular format for disclosure of holding of specified securities is as follows:-

MODERN DAIRIES LIMITED

Table I - Summary Statement holding of specified securities as on 31/03/2025

	able I -	Summary S	<u>tatement ho</u>	lding of specified	securities as or	n 31/03/2025													
	ateg s y (I) (v) F		Nos. of shareholde	shares held (IV)	paid-up equity shares held (V)	No. of share: underlying Depository Receipts (VI)	Total nos.shares held (VII)=(IV)+ (V)+(VI) 0 12959879	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) 50.5853	Number N Class eg:x	securi o of Voting Ri Class eg:y		Total as a % of (A+B+C)	Warrants) (X)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2) 60.3382	share	f Locked in s (XII) As a % of total shares held (b) 62.2079	Number of pledged or encumber	otherwise ed (XIII) As a % of total shares	dematerialized form (XIV)
(E		Public	16955	12659982	0		0 12659982	49.4147	12659982	0	12659982	49.4147	0	39.6618	0	0.0000	NA	0.0000	11006830
((F	Non Promoter - Non Public															NA		
((u	Shares inderlying DRs						NA									NA		
(0) b	Shares held by Employee Trusts															NA		
Г	T	otal	16967	25619861	0		0 25619861	100.0000	25619861	0	25619861	100.0000	6300000	100.0000	8062079	31.4681			23966709

Note: 1. The Company has allotted 8600000 Warrants, convertible into equivalent number of equity shares, on a preferential basis on March 13, 2025 to Promoters and Promoter Group of the Company. However, as of the end of the quarter on March 31, 2025, these securities are under process for corporate action with NSDL.

^{2.} Further, 2300000 Warrants out of the above said 8600000 Warrants have been converted to the equivalent number of Equity Shares of the Company (i.e. 23,00,000 Equity Shares) on exercise of the right of conversion by the Allottees, as approved through a circular resolution of Allotment Committee dated 20.03.2025. The corporate action for the dematerialization of these securities is currently pending, as the Company is in the process of filing a listing application with BSE.

^{3.} For transparency and to present a more realistic view of the post allotment shareholding structure, the company has included these securities in the disclosed shareholding pattern.

MOD	EDN DAIDIES I IMITED	1			1							1			1	1			
	ERN DAIRIES LIMITED II - Statement Showing shareholding	pattern of the Pro	moter and	Promoter Group as on 31/03/	2025														
abic	The clatement chowing shareholding	pattern of the Fro	moter und	Tromoter Group as on onothing	2020			Number of		ts held in each	class of					Number of s		i	
								No	securiti of Voting Rig		I		Shareholding	Number of Locke	d in shares	or otherwise (XIII)	encumbered		
							Shareholding %		or voung ray	jins		outstanding	assuming full conversion of convertible securities (as	(XIII)		(XIII)			
	Category & Name of the Shareholders (I)	Entity type i.e. promoter OR promoter group entity (except promoter)	sharehol	No. of fully paid up equity shares held (IV) Partly paid-up equity shares		Total nos.shares hel- (VII)=(IV)+ (V)+(VI)	calculated as per SCRR. 1957) d As a % of (A+B+C2) (VIII)		Class y To	otal	Total as a % of Total Voting rights	securities (as a percentage	a percentage of diluted share capital) (XI)=(VII)+(X) As a % of A+B+C2)	No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	Number of equity shares f held in dematerialized form (XIV)	
(1)	Indian																		
(a)	Individuals/Hindu undivided Family		6	9340387 0)	0 934038	7 36.4760	9340387	0	9340387	36.4576	4000000	41.7933	7290187	78.0502	!	0 0.00	934038	7
	ALKA GOYAL	Promoter	1	3228972 0	1	0 322897	2 12.6034	3228972	0	3228972	12.6034	800000	12.6222	2828972	87.6121		0 0.00	00 322897	2
	KRISHAN KUMAR GOYAL	Promoter	1	3097543 0)	0 309754	3 12.0904	3097543	0	3097543	12.0904	1200000	13.4635	2297343	74.1667	1	0 0.00	00 309754	3
	KRISHAN GOYAL (HUF)	Promoter Group	1	1480000 0)	0 148000	0 5.7768	1480000	0	1480000	5.7768	800000	7.1429	1280000	86.4865	i	0 0.00	00 148000	0
	ADITYA GOYAL	Promoter Group	1	883872 0		0 88387	2 3.4499	883872	0	883872	3.4499	1200000	6.5284	883872	100.0000)	0 0.00	00 88387	2
	AMARJIT GOYAL	Promoter	1	500000 0	1	0 50000	0 1.9516	500000	0	500000	1.9516	0	1.5664	С	0.0000)	0 0.00	00 50000	0
	AMARJIT GOYAL HUF Central Government/State	Promoter	1	150000 0)	0 15000	0 0.5855	150000	0	150000	0.5855			0			0 0.00		
(b)	Government(s)											0	0.0000	0	0.0000)	0 0.00	00	0
(c)	Financial Institutions/Banks											0	0.0000	0	0.0000)	0 0.00	00	0
(d)	Any Other (specify)											0	0.0000	0	0.0000		0 0.00	00	0
	Bodies Corporate		6	3619492 0)	0 361949	2 14.1277	3619492	0	3619492	14.1277	2300000	18.5448	771892	21.3260)	0 0.00	00 361949	2
	CHANDIGARH FINANCE (P) LTD SHREE GANESH INVESTMENT	Promoter Group	1	1271892 0)	0 127189	2 4.9645	1271892	0	1271892	4.9645	1500000	8.6839	771892	100.0000)	0 0.00	00 127189	2
	INDUSTRIES LTD TIMES FINVEST COMMERCE	Promoter Group	1	720000 0		0 72000	0 2.8103	720000	0	720000	2.8103	0	2.2556	0	0.0000)	0 0.00	00 72000	0 25619861.000
	LIMITED NABHA COMMERCE PRIVATE	Promoter Group	1	670000 0)	0 67000	0 2.6152	670000	0	670000	2.6152	0	2.0990	0	0.0000)	0 0.00	00 67000	0
	LIMITED	Promoter Group	1	527600 0)	0 52760	0 2.0593	527600	0	527600	2.0593	0	1.6529	o	0.0000		0 0.00	00 52760	0
	BHARAT FORGING (P) LTD MALA BUILDERS PRIVATE	Promoter Group	1	30000 0)	0 3000	0.1171	30000	0	30000	0.1171	0	0.0940	0	0.0000)	0 0.00	00 3000	0
	LIMITED	Promoter Group	1	400000 0		0 40000				400000				00000==	00.000			40000	
	Sub Total		12	12959879 0		0 1295987	9 45.7116	12959879	0	12959879	50.5853	6300000	60.3381	8062079	62.2080		0 0.00	00 1295987	9
(2)	Foreign Individuals (Non-Resident																		
(a)	Individuals/Foreign Individuals)											0	0.0000	0	0.0000)	0 0.00	00	0
b)	Government											0	0.0000	0	0.0000		0 0.00	00	0
c)	Institutions											0	0.0000	0	0.0000)	0 0.00	00	0
d)	Foreign Portfolio Investor											0	0.0000	0	0.0000)	0 0.00	00	0
e)	Any Other (specify)											0	0.0000	0	0.0000		0 0.00	00	0
	Sub Total		0	0 0)	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000)	0 0.00	00	0
	Total Shareholding of Promoter and Promoter Group																		
	(A)=(A)(1)+(A)(2)		11	10659879 0		0 1065987	9 45.7116	10659879	0	10659879	45.7116	0	45.7116	8062079	75.6301		0.00	00 1065987	9

	RN DAIRIES LIMITED																					
Γable	III - Statement Showing shareholding	pattern of	the Public sha	areholder as	on 31/03/20:	25			er of Voting F sec No of Voting	urities (I)		n class of		Total Shareholding as a %		f Locked in s (XII)	ple oth encu	mber of hares dged or nerwise umbered (XIII)			gorization of s	
(1)	Category & Name of the Shareholders (I) Institutions (Domestic)	Nos. of sharehold ers (III)	No. of fully paid up equity shares held (IV)	shares	underlying Depository Receipts	Total nos.shares held (VII)=(IV)+ (V)+(VI)	Sharehol ding % calculate d as per SCRR. 1957) As a % of (A+B+C2) (VIII)	Class x	Class y			% of Total	No of shares Underlying outstanding convertible securities (including Warrants) (X)	assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of A+B+C2)	No. (a)	As a % of total shares	No. (Not applic able)	As a % N of total exhares shald in	quity nares held emateriali ed form	Sub-	Sub- Category (ii)	Sub-
(a)	Mutual Funds	5	9400	0	0	9400	0.0367		9400)	9400	0.0367		0.0294	0	0.0000	NA		200	0	()
(b)	Venture Capital Funds																					
(c)	Alternate Investment Funds																					
(d)	Banks																					
(e)	Insurance Companies																					
(f)	Provident Funds / Pension Funds																					
(g)	Asset Reconstruction Companies																					
(h)	Sovereign Wealth Funds																					
(i)	NBFCs Registered with RBI																					
(j)	Other Financial Institutions																					
(k)	Any Other (specify)																					
	Sub Total	5	9400	0	0	9400	0.0367		9400	0	9400	0.0367	. (0.0294	0	0.0000	NA		200	0	()
(2) (a)	Institutions (Foreign) Foreign Direct Investment																					
(b)	Foreign Venture Capital Investors																					
(c)	Sovereign Welth Funds																					
(d)	Foreign Portfolio Investors Category I																					
(e)	Foreign Portfolio Investors Category II																					
(f)	Overseas Depositories (holding DRs) (balancing figure)																					
(g)	Any Other (specify)																					
	Sub Total	0	0	0	0	0	0.0000		0 (0	0	0.0000) (0.0000	0	0.0000	NA		0	C	(
(3)	Central Government / State Government(s) Central Government / President of																					
(a)	India																					
(b)	State Government / Governor																					

MODE	RN DAIRIES LIMITED																				
	II - Statement Showing shareholding	pattern of	the Public sha	areholder as	on 31/03/20	25															
										ghts held in eac rities (IX) Rights	h class of		Total Shareholding as a % assuming full		of Locked in	sl pled oth encu	mber of hares dged or nerwise umbered (XIII)			gorization of s	
	Category & Name of the Shareholders (I)	Nos. of sharehold ers (III)	No. of fully paid up equity shares held (IV)	up equity		Total nos.shares held	Sharehol ding % calculate d as per SCRR. 1957) As a % of (A+B+C2) (VIII)	Class x	Class y	Total	Total as a % of Total Voting rights		conversion of convertible securities (as	No. (a)	As a % of total shares held (b)	applicable)		ity res held nateriali form	Sub- Category (i)	Sub- Category (ii)	Sub- Category (iii
(-)	Shareholding by Companies or Bodies Corporate where Central/State Governemnt is a																				
(c)	promoter						0.0000				0.0000		0.0000		0.0000						
(4)	Sub Total Non-Institutions	0	0	0	0	0	0.0000	0	0	0	0.0000) (0.0000	0	0.0000	NA		0	0	(,
(a)	Associate Companies / Subsidiaries																				
(b)	Directors and their relatives (excluding independent directors and nominee directors)																				
(c)	Key Managerial Personel																				
(d)	Relatives of Promoters (other than immediate relatives of promoters diclosed under Promoter and Promoter Group category)																				
(e)	Trusts where any person belonging to Promoter and Promoter Group category is trustee, beneficiary or author of the trust																				
(f)	Investor Education and Protection Fund Authority																				
(g)	Resident Individuals holding nominal share capital upto Rs.2 lakhs	16420	6605740	0 0	0	6605740	25.7837	6605740	0	6605740	25.7837	, (20.6948	0	0.0000	NA	5	055688	0		
(9)	Resident Individuals holding	10420	0003740	, 0		0003740	25.7057	0003740		0003740	23.7037		20.0940	0	0.0000	INA		000000			
(h)	nominal share capital in excess of Rs.2 lakhs	58	4696808	3 0	0	4696808	18.3327	4696808	0	4696808	18.3327	′ (14.7144	0	0.0000	NA	4	696808	0	()
	LAVEN GOYAL SANDHYA ASHOKKUMAR	1	663184			663184		663184	0	663184				0	0.0000	NA		663184			
	DHOOT DHEERAJ KUMAR LOHIA	1	0.10.100		_	340490 265041		340490 265041	0					0	0.0000	NA NA		340490 265041	0		
	AJAY GOYAL	1						250115	0					0	0.0000	NA		250115			
(i)	Non Resident Indians (NRIs)	219	205043	3 0	0	205043		205043	0	205043	0.8003	3 (0.6424	0	0.0000	NA		126343		()
(j)	Foreign National																				
(k)	Foreign Company / OCB																				

MODE	RN DAIRIES LIMITED																		
Table	III - Statement Showing shareholding	pattern of t	he Public sha	areholder as on 31/03/2	025														
	-								Rights held in each class of urities (IX)			Total Shareholding as a % assuming full	Number of Locked ir shares (XII)		sh pled oth encu	nber of nares dged or erwise imbered XIII)		egorization of s ding (No of sha	
	Category & Name of the Shareholders (I)		(IV)	held (V) (VI)	(VII)=(IV)+ (V)+(VI)		Class x	Class y		Total as a % of Total Voting rights	convertible securities (including	conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of A+B+C2)	No. (a)	As a % of total shares held (b)	applic able) (a)	applica zed form ble) (b) (XIV)	Sub- Category (i)	Sub- Category (ii)	Sub- Category (iii)
(I)	Bodies Corporate	64	335103	0	335103	1.3080	335103	0	335103	1.3080	0	1.0498	0	0.0000	NA	320303	0	C	0
(m)	Any Other (specify)																		
()	ты, с ши (-р с шу)																		
	HUF	180	767367	0	767367	2.9952	767367	0	767367	2.9952	0	2.4040	0	0.0000	NA	766967	0	C	0
	Clearing Member	9	40521	0	0 40521	0.1582	40521	0	40521	0.1582	0	0.1269	0	0.0000	NA	40521	0) C	0
	Sub Total	16950	12650582	0	12650582	49.3780	12650582	0	12650582	49.3780	0	39.6323	0	0.0000	NA	11006630	0	C	0
	Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)+(B)(4)	16955	12659982	0	12659982	49.4147	12659982	0	12659982	49.4147	0	39.6618	0	0.0000	NA	11006830	0) (0
Details	s of the shareholders acting as perso	ons in Conce	ert																
	NIL																		

MODE	RN DAIRIES LIMITED																	
Table	V - Statement Showing shareholdin	g pattern of the	Non Promo	ter - Non Pub	olic sharehold	der as on 31/	03/2025											
											ghts held in ea rities (IX) Rights	ich class of		Total Shareholding		Locked in	Number of shares pledged or otherwise encumbere d (XIII)	
	Category & Name of the Shareholders (I)		No of sharehold	No. of fully paid up equity shares held (IV)	up equity	Nos. of shares underlying Depository Receipts (VI)	Total nos.share	of (A+B+C2	Class x	Class y	Total	Total as a % of Total Voting rights	convertible	as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of A+B+C2)	No. (a)	total shares	No. s (Not held appli (Not cabl applic	Number of equity shares held in dematerialized form (XIV)
	Custodian / DR Holder	PAN (II)	ers (III)	(17)	rieid (V)	(VI)	(V)+(VI)) (VIII)	Class X	Class y	TOtal	rights	(^)	ATDTC2)	No. (a)	rieid (b)	(a) (b)	(\rangle)
(2)	Employee Benefit Trust/Employee Welfare Trust under SEBI (Share based Employee Benefits and Sweat Equity) Regulations, 2021 Total Non Promoter - Non Public																	
	Shareholding (C)=(C)(1)+(C)(2)		0	0	0	0	0	0.0000	0	0	(0.0000	0	0.0000	0	0.0000	NA NA	0

MODEF	RN DAIRIES LIMI	ΓED										
Annexu	<u>re</u>											
		Table V - Statem	ent showing de	etails of significan	t beneficial owner	s as on 31/03	/2025					
		·									•	Date of
												creation /
												acquition of
												significant
							Details of ho	olding / exercise of ri	ght of the SBO in	the reportin	g company	beneficial
		etails of the (SBO)		Details	of the registered of	owner			interest			
		(I)			(II)			Whethe	r by virtue of: (III)			(IV)
									Rights on			
									distributable		Exercise	
		PAN / Passport			PAN / Passport				dividend or any		of	
		No. in case of a			No. in case of a				other distribution	Exercise	significant	
Sr No	Name	foreign national	Nationality	Name	foreign national	Nationality	Shares (%)	Voting rights (%)	(%)	of control	influence	