



Ankush & Associates

Ankush Sharma
B.Com LL.B. CS

SCO 32-35 1st Floor
Sector-8C Chandigarh-160018

(M) 9592221888, E – mail: - ankycs@gmail.com

CERTIFICATE UNDER REGULATION 163(2) OF SEBI (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018

TO WHOMSOEVER IT MAY CONCERN

This is to certify that M/s. **Modern Dairies Limited** ('Company') having its registered office at 136 KM, G. T. Road, Karnal, Haryana-132001, has complied with all the provisions of Chapter VII of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and has also complied with all the legal and statutory formalities relating to allotment of Warrants convertible into Equity Shares on Preferential Basis for cash to Promoters and Promoter Group are as follows:

Sr. No.	Name of the Allottee	Category (Promoter / Non-Promoter)	Pre-Issue holding as on relevant date		Allotment of Warrants Convertible into Equity Shares	Post Issue holding	
			No of shares	%		No. of shares	%
1	Mr. Krishan Kumar Goyal	Promoter	2297343	9.85	2000000	4297343	13.46
2	Mrs. Alka Goyal	Promoter	2828972	12.13	1200000	4028972	12.62
3	Krishan Goyal (HUF)	Promoter Group	1280000	5.49	1000000	2280000	7.14
4	Mr. Aditya Goyal	Promoter Group	883872	3.79	1200000	2083872	6.53
5	M/s. Chandigarh Finance Pvt. Ltd	Promoter Group	771892	3.31	2000000	2771892	8.68
6	M/s. Mala Builders Pvt. Ltd	Promoter Group	-	-	1200000	1200000	3.76





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We further certify that no statutory authority has restrained the Company from issuing the aforesaid shares.

For M/s. Ankush & Associates
Practising Company Secretary



Ankush Sharma
(Proprietor)

Membership No: A48307

CPNo: 20637

UDIN: A048307F001067457

Date: August 29, 2024
Place: Chandigarh